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24 January 2018

Deltex Medical Group plc

("Deltex" or the "Company")

Posting of Circular

Deltex Medical Group plc (AIM: DEMG), the global leader in Oesophageal Doppler Monitoring ("ODM"), announces that it has today posted a Circular to shareholders concerning the Capital Raising announced on 23 January 2018 which will be made available on the Company's website at www.deltexmedical.com.

With regard to the Offer element of the Capital Raising, Qualifying Shareholders will also receive an Application Form enabling them to apply for, in aggregate, up to 28,000,000 new Ordinary Shares at a price of 1.25p per share to raise up to £350,000 (gross).

Capitalised terms used in this announcement shall have the same meanings as the definitions in the Company's announcement of 23 January 2018 and in the Circular.

For further information please contact:

Deltex Medical Group plc	Ewan Phillips	01243 774 837
	Jonathan Shaw	investorinfo@deltexmedical.com
Arden Partners plc	Chris Hardie	020 7614 5900
	Ciaran Walsh	
Turner Pope Investments (TPI) Ltd	Andy Thacker	0203 621 4120
		info@turnerpope.com

IFC Advisory Ltd

Tim Metcalfe

0203 053 8671

Graham Herring

Heather Armstrong